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Prof. Dr. Gerhard Wegen
Gleiss Lutz, University of Tübingen

HONORARY PATRONAGE:



PARTNERS:



MEDIA PARTNERS:



THINKTANK*

International Conference For Promoting Arbitration

Dispute Resolution in M&A Transactions

Tactics, Challenges, Defences

**Warsaw, Poland
Le Meridien Bristol Hotel
13-14 May 2010**

TOPICS FOR THE CONFERENCE INCLUDE:

- Dispute settlement in M&A transactions
- Pre-closing and post-closing disputes
- Disputes concerning representations and warranties
- The ICC model M&A contracts
- Business and public interests in M&A disputes

WHEN:

- Thursday, 13 May 2010, 8:00 - 17:00
- Friday, 14 May 2010, 8:00 - 14:00

WHERE:

Le Meridien Bristol Hotel
Krakowskie Przedmiescie 42/44
00-325 Warsaw, Poland

WHO SHOULD ATTEND:

- Arbitrators, law firm attorneys
- In-house counsel
- Venture capital/private equity funds
- M&A legal and business advisors

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THURSDAY, 13 MAY

8:00 - 9:00

REGISTRATION AND CONTINENTAL BREAKFAST BUFFET

9:00 - 9:10

WELCOME FROM THE CONFERENCE CO-CHAIRS

Dr. Beata Gessel-Kalinowska vel Kalisz, Gessel Attorneys at Law,
Vice President of the Lewiatan Court of Arbitration, Poland
Yulia Andreeva, Debevoise & Plimpton LLP, USA

9:10 - 9:40

OPENING REMARKS

Dr. Maciej Szpunar, Deputy Minister of Foreign Affairs of the Republic
of Poland

Henryk Orfinger, President of the Main Board of the Polish Confederation
of Private Employers Lewiatan, Chairman of the Supervisory Board
of Dr Irena Eris S.A.

Prof. Andrzej Szumański, Jagiellonian University,
President of the Lewiatan Court of Arbitration

9:40 - 11:00

MEANS OF DISPUTE SETTLEMENT IN M&A TRANSACTIONS: DOES ARBITRATION HAVE COMPETITORS?

Moderator:

Prof. Dr. Gerhard Wegen, Gleiss Lutz, University of Tübingen
Law School, Germany

Speakers:

Frederick R. Fucci, Arnold & Porter LLP, USA

Simon Greenberg, Deputy Secretary General of the ICC International
Court of Arbitration, France

Dr. Rafał Morek, K&L Gates LLP, Poland

Murray Rosen QC, Herbert Smith LLP, UK

Przemysław A. Schmidt, TRIGON Dom Maklerski S.A., Poland

11:00 - 11:20

BREAK

11:20 - 12:40

TRAVELLING IN THE FAST LANE: RESOLUTION OF PRE-CLOSING DISPUTES

Moderator:

Wendy J. Miles, WilmerHale, UK

Speakers:

Hans G. Bagner, Frank Advokatbyrå AB, Sweden

Dr. Alice Broichmann, P+P Pöllath + Partners, Germany

Bartosz Krużewski, Clifford Chance, Poland

Prof. Dr. Henry Peter, Peterlegal S.A., Switzerland

12:40 - 14:00

LUNCH

Welcome speech:

Piotr Nowaczyk, Salans LLP, Member of the ICC International Court
of Arbitration, Poland



THURSDAY, 13 MAY

14:00 - 15:20

SETTLEMENT OF POST-CLOSING DISPUTES: A DIFFERENT PACE?

Moderator:

Dr. Karl J.T. Wach, Wach + Meckes LLP, Germany

Speakers:

Prof. Jesús Almoguera, Partner, Ashurst LLP,
Comillas University Madrid, Spain

Cyrus Benson, Gibson Dunn & Crutcher LLP, USA

Justin Michaelson, SJ Berwin LLP, UK

Tomasz Wardyński, Wardyński & Partners, Poland

Prof. Dr. Irene Welser, CHSH, Austria

15:20 - 15:40

BREAK

15:40 - 17:00

CASE STUDY: DISPUTES CONCERNING REPRESENTATIONS AND WARRANTIES

Moderator:

Dr. Beata Gessel-Kalinowska vel Kalisz, Gessel Attorneys at Law,
Vice President of the Lewiatan Court of Arbitration, Poland

Speakers:

Charles Adams, Akin Gump Strauss Hauer & Feld LLP, Switzerland

Prof. Dr. Siegfried H. Elsing, Orrick, Germany

Marina Matousekova, Castaldi Mourre & Partners, France

Dr. Rudolf Tschäni, Lenz & Staehelin, Switzerland

Vilija Vaitkutė Pavan, LAWIN, Lithuania

19:30

RECEPTION AND CHOPIN RECITAL

Royal Łazienki Park, Warsaw

PROGRAMME



FRIDAY, 14 MAY

8:00 - 9:00

CONTINENTAL BREAKFAST BUFFET

9:00 - 9:20

MODEL M&A CONTRACTS DRAFTED BY THE INTERNATIONAL CHAMBER OF COMMERCE (ICC): HISTORY, OBJECTIVES, ACHIEVEMENTS

Speaker:

Dr. Cristina Martinetti, Buffa, Bortolotti & Mathis, Italy

9:20 - 10:40

PROTECTING BUSINESS INTERESTS IN M&A DISPUTES: CONVERSATION WITH IN-HOUSE COUNSEL

Moderator:

Dr. Philipp Habegger, Walder Wyss & Partners, Switzerland

Speakers:

Barbara Porayska-Pomsta, Carrefour Polska, Poland

Pedro Serret Salvat, Adecco Group, Switzerland

Marvelle Sullivan, Novartis, Switzerland

David Syed, Orrick, France

10:40 - 11:00

BREAK

11:00 - 12:20

PROTECTING PUBLIC INTEREST IN M&A TRANSACTIONS: DISPUTES INVOLVING STATES OR STATE ENTITIES

Moderator:

Yulia Andreeva, Debevoise & Plimpton LLP, USA

Speakers:

Barton Legum, Salans LLP, France

Penny Madden, Skadden, Arps, Slate, Meagher & Flom (UK) LLP, UK

Maciej Martyński, Prokuratoria Generalna (State Treasury Solicitors' Office), Poland

Sophie Nappert, 3 Verulam Buildings, UK

Prof. Jerzy Rajski, Warsaw University, Poland

12:20 - 12:40

CLOSING REMARKS

John E. Beerbower, Cravath, Swaine & Moore LLP, UK

12:40 - 14:00

LUNCH

